REPORT DOCUMENTATION PAGE AFRL-SR-AR-TR-04-The public reporting burden for this collection of information is estimated to average 1 hour per response, includin gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comm of information, including suggestions for reducing the burden, to Department of Defense, Washington Headq (0704-0188), 1215 19fferson Davis Highway, Suite 1204, Arlington, VA 22202-4302. Respondents should be aw subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB rces, ectio PLEASE DO NOT RETURN YOUR FORM TO THE ABOVE ADDRESS. 1. REPORT DATE (DD-MM-YYYY) 2. REPORT TYPE 3. DATES COVERED (From - To) Nov 1, 00 - Oct 31, 03 Final Report 5a. CONTRACT NUMBER 4. TITLE AND SUBTITLE An Agent-Based approach to Optimal Configuration Design with Application to Manufacturing Process Planning 5b. GRANT NUMBER F49620-01-1-0050 5c. PROGRAM ELEMENT NUMBER **5d. PROJECT NUMBER** 6. AUTHOR(S) Dr. Jonathan Cagan 5e. TASK NUMBER 5f. WORK UNIT NUMBER 8. PERFORMING ORGANIZATION 7. PERFORMING ORGANIZATION NAME(S) AND ADDRESS(ES) REPORT NUMBER Department of Mechanical Engineering Carnegie-Mellon University Pittsburgh, PA 15213 10. SPONSOR/MONITOR'S ACRONYM(S) 9. SPONSORING/MONITORING AGENCY NAME(S) AND ADDRESS(ES) Department of the Air Force 4015 Wilson Blvd. Air Force Office of Scientific Research Arlington, VA 22203-1954 11. SPONSOR/MONITOR'S REPORT NUMBER(S) 12. DISTRIBUTION/AVAILABILITY STATEMENT Distribution Statement A: Approved for public release. Distribution unlimited 13. SUPPLEMENTARY NOTES **DODAAD CODE: 97668** AFOSR Program Manager: Lt. Col. Juan R. Vasquez 14. ABSTRACT The project focused on 3 goals: 1) Process instantiation. A probabilistic approach was used to determine which agents to select to instantiation a configuration through parameter selection. 2) Configuration optimization: The parameter optimization algorithm was modified to select and optimize sequences as well as optimize parameters. The advantage of the approach is that it is open-ended; there is no preconceived assumption of what sequences might be valid or optimal. Configuration agents were developed and integrated with the parameter agents to effectively optimize both process selection and parameters, concurrently. 3) Effective management of the agent process: Two approaches were taken. First, a strategy for learning across problems using findings in cognitive science was applied to our agent-based method. Second, using organizational models, a collaborative approach was formalized and implemented, allowing the agents to interact and make group decisions of how to best solve the configuration and parameter optimization problem. 15. SUBJECT TERMS

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Dr. Jonathan Cagan

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An Agent Based Approach to Optimal Configuration Design with Application to Manufacturing Process Planning
Grant # F49620-01-0050

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Summary

This project explored an agent based strategy for configuration design. A bulk manufacturing process planning problem served as the focus, but the methods and algorithms are readily extendible to any serial configuration and parameter instantiation problem.

The project focused on 3 goals:

- 1) Process instantiation. A probabilistic approach was used to determine which agents to select to instantiation a configuration through parameter selection.
- 2) Configuration optimization: The parameter optimization algorithm was modified to select and optimize sequences as well as optimize parameters. The advantage of the approach is that it is open-ended; there is no preconceived assumption of what sequences might be valid or optimal. Configuration agents were developed and integrated with the parameter agents to effectively optimize both process selection and parameters, concurrently.
- 3) Effective management of the agent process: Two approaches were taken. First, a strategy for learning across problems using findings in cognitive science was applied to our agent-based method. Second, using organizational models, a collaborative approach was formalized and implemented, allowing the agents to interact and make group decisions of how to best solve the configuration and parameter optimization problem.

In our algorithm the agents are modeled on manufacturing processes and contain domain knowledge specific to bulk manufacturing, the agents then develop a population of designs and modify it in a collaborative framework. The agent based optimization is based on domain knowledge and a stochastic search process. The parameter optimization algorithm has been shown to be more effective than the results found in the literature from an efficiency viewpoint.

Our configuration optimization algorithm was applied to the bulk manufacturing problem. We were able to confirm that one of the sequences used in the sample problem in other research and by WPAFB was the optimal sequence. We also showed that had the cost functions for manufacturing taken into account the effect of strain, then a different sequence was possible. In our example we found a process sequence where one of the manufacturing processes needed to be repeated to obtain the best process design.

Our work on agent collaboration has produced significant results. For the same problem, the collaborative algorithm finds final designs of 30% improvement, but also finds on average designs that are 65% better. The new algorithm also finds significantly more feasible designs. Most important is this approach uses high level strategies and statistics from the algorithm's history to make configuration changes, it is no longer dependent on domain knowledge about the application. Thus all of these results are readily applicable to any serial configuration problem.

In addition, the project was expanded to explore cognitive models of design to both better understand the design process and to begin to transfer that understanding into the computational agent models. Collaboration with Prof. Kenneth Kotovsky of the Dept. of Psychology at Carnegie Mellon explored human learning gained through expertise, in particular as students mature from freshmen to senior year. The focus was on electromechanical devices and both form descriptions and functional decompositions were investigated to better understand functional reasoning. To understand how people reason about functionality of devices a technique known as LSA (Latent Semantic Analysis) was used to evaluate people's descriptions of the mechanics of devices. The technique was implemented and tested and shows promise as both an evaluative technique and also a means to explore more fundamental aspects of creativity.

Collaborations with Kotovsky also led to a learning approach to allow the agent algorithm to learn across problem applications and domains, enabling for improved efficiency over repetitive applications.

Personnel Supported

Faculty: Prof. Jonathan Cagan, Prof. Kenneth Kotovsky (year 3)

Graduate students: Saurabh Deshpande (full support: Mechanical Engineering student obtained MS in May, 2001), Jarrod Moss (partial support: Psychology PhD candidate expected completion in May, 2005), Jesse Olson (full support: Mechanical Engineering student obtained MS in May, 2003; currently PhD candidate expected completion in May, 2005)

Publications Supported by Grant

Journal Publications

Deshpande, S., and J. Cagan, "An Agent Based Optimization Approach to Manufacturing Process Planning", in press: ASME Journal of Mechanical Design, 2004

Olson, J. T., and J. Cagan, "Inter-Agent Ties in Team-based Computational Configuration Design", accepted: AI EDAM – Special Issue on Agents in Design, 2003.

Moss, J., J. Cagan, and K. Kotovsky, "Learning from Design Experience in an Agent-Based Design System", submitted to: Research in Engineering Design, 2003.

Moss, J., K. Kotovsky, and J. Cagan (in preparation), "Expertise Differences in the Mental Representation of Mechanical Devices in Engineering Design," to be submitted to *Design Studies*, 2004.

Conference Publications

- Deshpande, S., and J. Cagan, "An Agent Based Optimization Approach to Manufacturing Process Planning", to appear: *Proceedings of the 2001 ASME Design Engineering Technical Conferences: Design Automation Conference, DETC2001/DAD-21032*, September 9-12, Pittsburgh, PA, 2001.
- Moss, J., J. Cagan, and K. Kotovsky, "Learning from Design Experience in an Agent-Based Design System", Proceedings of: International Workshop on Agents in Design WAID'02, MIT, Cambridge, MA, 28-30 August, 2002.
- Moss, J., Kotovsky, K., & Cagan, J., "Cognitive Principles in a Computational Engineering Design Methodology," In W. Gray and C. Schunn (Eds.), Proceedings of the Twenty-Fourth Annual Conference of the Cognitive Science Society, Mahwah, NJ., 2002
- Olson, J. T., and J. Cagan, "A Collaborative Team-Based Approach to Computational Configuration Design: Initial Results," 2003 ASME Design Theory and Methodology Conference, Chicago, September, 2003.
- Moss, J., Kotovsky, K., Cagan, J., "Knowledge Representation in Engineering Design: An Initial Investigation," *Proceedings of the Twenty-Fifth Annual Conference of the Cognitive Science Society*, 2003
- Moss, J., Kotovsky, K., Cagan, J., "Cognitive Investigations into Knowledge Representation in Engineering Design," submitted to: *Design Computation and Cognition* 2004, Cambridge, 2004